

Larry Hubbard & Associates COSO – Facilitate That! Course Outline

Course Overview:

So, you've gone to a COSO training course, you're pretty sure you know what COSO is, and now you want to conduct a self-assessment workshop using COSO. What next? This one-day course helps prepare you to facilitate a control self-assessment workshop using the COSO framework. The course provides an opportunity to discuss and practice gathering information about the control environment and risk assessment, information and communication activities within an organization.

After this course, you will be able to:

- Plan workshops or interviews to collect evidence about soft controls
- Ask constructively challenging questions in interviews
- Identify the different personality types encountered in facilitated meetings

Who Should Attend:

Anyone who understands the COSO framework and is planning to conduct workshops or structured interviews to gather information about soft controls.

Course Modules:

- Importance of presentation skills
- Facilitation skills overview
- Dealing with different personality types
- Preparing for an interview or workshop
- Practice sessions

Course Leader:

Larry Hubbard is a professional trainer and consultant with a broad background in accounting, auditing, and finance. Prior to founding Larry Hubbard & Associates, Larry's work experience included Mobil Corporation and Ernst & Young. More information is at: www.LHubbard.com

Administration:

No advance preparation or prerequisites are necessary for this course. The program level is basic. The delivery method is Group-Live and 8 CPE hours in the Auditing field of study are available.

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